



Annexure I

FORM NO. MGT-9  
EXTRACT OF ANNUAL RETURN  
as on financial year ended on 31.03.2019

Pursuant to Section 92 (3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014.

I REGISTRATION & OTHER  
DETAILS:

i	CIN	U45200MH2008PLC185622
ii	Registration Date	08-08-2008
iii	Name of the Company	Underwater Services Company Ltd.
iv	Category/Sub-category of the Company	Public Company/ Limited by shares
v	Address of the Registered office & contact details	23-24, MB. P. T Building, Malet Bunder, Mazgaon, Mumbai, Maharashtra : 400 009 Tel No. (022) 23739500/ 23779400 Fax : (022) 23730545/ 23779499 email : cs@samsonmaritime.com
vi	Whether listed company	No
vii	Name , Address & contact details of the Registrar & Transfer Agent, if any.	Not Applicable

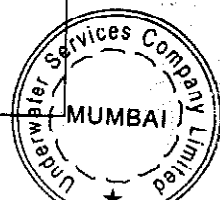
II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

Business activity contributing 10% or more of the total turnover of the company is given below

Sl. No	Name and description of main products	NIC Code of the Product	% to total turnover of the company
1	Operation and Maintenance of Single Point Mooring	5222 (As per NIC code 2008)	100%

III PARTICULARS OF HOLDING , SUBSIDIARY & ASSOCIATE COMPANIES

Sl No	Name & Address of the Company	CIN/ GLN	Holding/ Subsidiary/ Associate	% of Shares Held	Applicable Section
1	Samson Maritime Limited 201/202, Raheja Xion, Dr. B A Road, Byculla (E), Mumbai 400027	U35112MH1994PLC0813 31	Holding	100%	2(46)



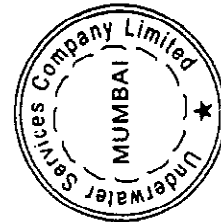


**IV SHAREHOLDING PATTERN (Equity Share capital Break up as % to total Equity)**

**(i) Category-wise Shareholding**

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
(1) Indian									
a) Individual/HUF	0	20,000	20,000	0.50	0	20,000	20,000	0.50	0
b) Bodies Corporate	0	40,00,000	40,00,000	99.50	0	40,00,000	40,00,000	99.50	0
c) Any other : Firms and Trusts	0	0	0	0	0	0	0	0	0
<b>SUB TOTAL:(A)</b>	<b>0</b>	<b>40,20,000</b>	<b>40,20,000</b>	<b>100.00</b>	<b>0</b>	<b>40,20,000</b>	<b>40,20,000</b>	<b>100.00</b>	<b>0</b>
B. Public Shareholding									
Individual	0	0	0	0.0	0	0	0	0.0	0
<b>Grand Total (A+B)</b>	<b>0</b>	<b>40,20,000</b>	<b>40,20,000</b>	<b>100</b>	<b>0</b>	<b>40,20,000</b>	<b>40,20,000</b>	<b>100</b>	<b>0</b>

Note: There is no category of shareholders other than promoter & promoter group.



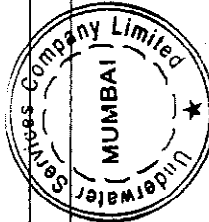


(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters & Holders of GDRs & ADRs)

There are no top ten Shareholders other than Directors & Promoters.

(v) Shareholding of Directors & Key Managerial Personnel(KMP's)

Sl. No.	Name	Shareholding	Date	Increase/ Decrease in Shareholding	Reason	Cumulative Shareholding during the year (01-04-2018 to 31-03-2019)	
						No. of shares	% of total shares of the company
<b>A DIRECTORS:</b>							
1	Mr. Suresh Samant Director	5,000	0.13	01-04-2018	Nil	5,000	0.13
2	Mr. Mohan Samant Director	5,000	0.13	31-03-2019	Nil	5,000	0.13
3	Mr. Bharat Samant Director	2,500	0.06	01-04-2018	Nil	2,500	0.06
4	Mr. Ashwin Samant Director	2,500	0.06	31-03-2019	Nil	2,500	0.06
		Nil	Nil	31-03-2019			



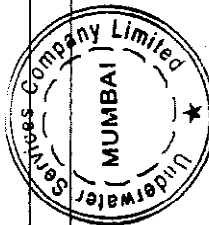


(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters & Holders of GDRs & ADRs)

There are no top ten Shareholders other than Directors & Promoters.

(v) Shareholding of Directors & Key Managerial Personnel(KMP's)

Sl. No.	Name	Shareholding	Date	Increase/ Decrease in Shareholding	Reason	Cumulative Shareholding during the year (01-04-2018 to 31-03-2019)	
						No. of shares	% of total shares of the company
<b>A DIRECTORS:</b>							
1	Mr. Suresh Samant Director	5,000	0.13	01-04-2018	Nil	5,000	0.13
2	Mr. Mohan Samant Director	5,000	0.13	31-03-2019	Nil	5,000	0.13
3	Mr. Bharat Samant Director	2,500	0.06	01-04-2018	Nil	2,500	0.06
4	Mr. Ashwin Samant Director	2,500	0.06	31-03-2019	Nil	2,500	0.06
		Nil	Nil	31-03-2019			



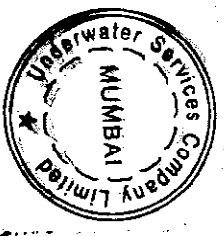


6	Mr. Arun Bewoor Independent Director	Nil	Nil	01-04-2018	Nil	Nil	Nil	Nil	Nil
		Nil	Nil	31-03-2019	Nil	Nil	Nil	Nil	Nil
7	Mr. Ashok Paranjpe Independent Director	Nil	Nil	01-04-2018	Nil	Nil	Nil	Nil	Nil
		Nil	Nil	31-03-2019	Nil	Nil	Nil	Nil	Nil

**B Key Managerial Personnel (KMP's) :**

	Mr. Lakshminarayan Iyer#	Nil	Nil	01-04-2018	Nil	Nil	Nil	Nil	Nil
1	Chief Executive Officer	Nil	Nil	31-03-2019	Nil	Nil	Nil	Nil	Nil

# Appointment of Key Managerial Personnel is not applicable in your Company as your Company does not belongs to class of companies as prescribed under section 203 of the Companies Act and rule 8 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014. However, as a result of increased operations of the Company, it has appointed Mr. Lakshminarayan Iyer as a Chief Executive Officer with effect from December 1, 2015.



**V. INDEBTNESS**

(Rs. in lakhs)

Indebtedness of the Company including interest outstanding/accrued but not due for payment

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
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## Indebtedness at the beginning of the financial year

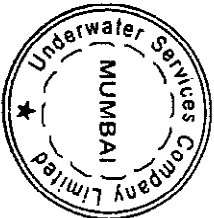
i) Principal Amount	4,057.25			4,057.25
ii) Interest due but not paid	0			0
iii) Interest accrued but not due	0			0
Total (i+ii+iii)	4057.253	0	0	4,057.25

## Changes in Indebtedness during the financial year

Additions	4,000.00			4,000.00
Reduction				0.00
Exchange Difference				0.00
Net Change	4,000.00	0	0	4,000.00

## Indebtedness at the end of the financial year

i) Principal Amount	8,057.25			8,057.25
ii) Interest due but not paid	20.12			20.12
iii) Interest accrued but not due	0.00			0.00
Total (i+ii+iii)	8,077.37			8,077.37





C. Remuneration to Key Managerial Personnel other than MD / WTD

(Rs. In lacs)

Sr. No	Particulars of Remuneration	Key Managerial Personnel Chief Executive Officer	Total
1.	Gross Salary		
	(a) Salary as per provisions contained in section 17(1) of the Income Tax 1961.		
	(b) Value of perquisites u/s 17(2) of the Income tax Act, 1961	40.00	40.00
	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961	0.00	0.00
2	Stock option	0.00	0.00
3	Sweat Equity	0.00	0.00
4	Commission	0.00	0.00
	as % of profit	0.00	0.00
	as others	0.00	0.00
5	Others	0.00	0.00
	Total	40.00	40.00

Note: Mr. Lakshminarayan Iyer is also a KMP of Samson Maritime Ltd (SML), holding company; he received remuneration of Rs. 71.40 lacs from SML for FY 2018-2019. The Company have reimbursed Rs. 40 lacs to SML towards share of Mr. Iyer – CEO's remuneration.

VII Compounding of Offences:

Not Applicable. No punishment / compounding imposed during 31<sup>st</sup> March, 2019

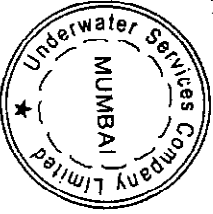
For and on behalf of the Board of Directors

*BA*

*AS*

Bharat Samant  
Director  
(DIN: 00116263)

Ashwin Samant  
Director  
(DIN: 02315815)



Place: Mumbai

Date: 20<sup>th</sup> September, 2019